

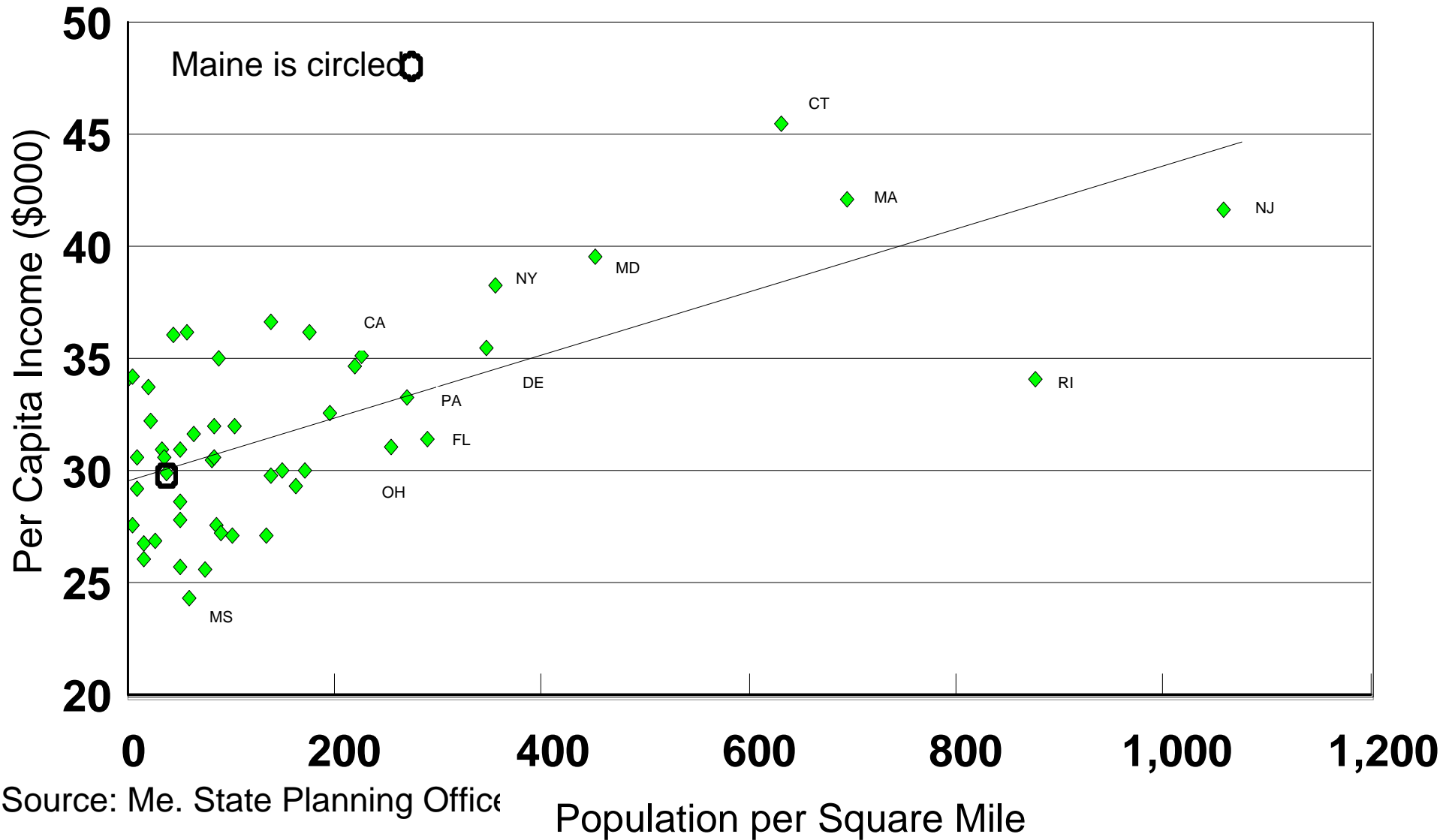
# Maine Economic & Demographic Trends

**By Galen Rose  
Economist**

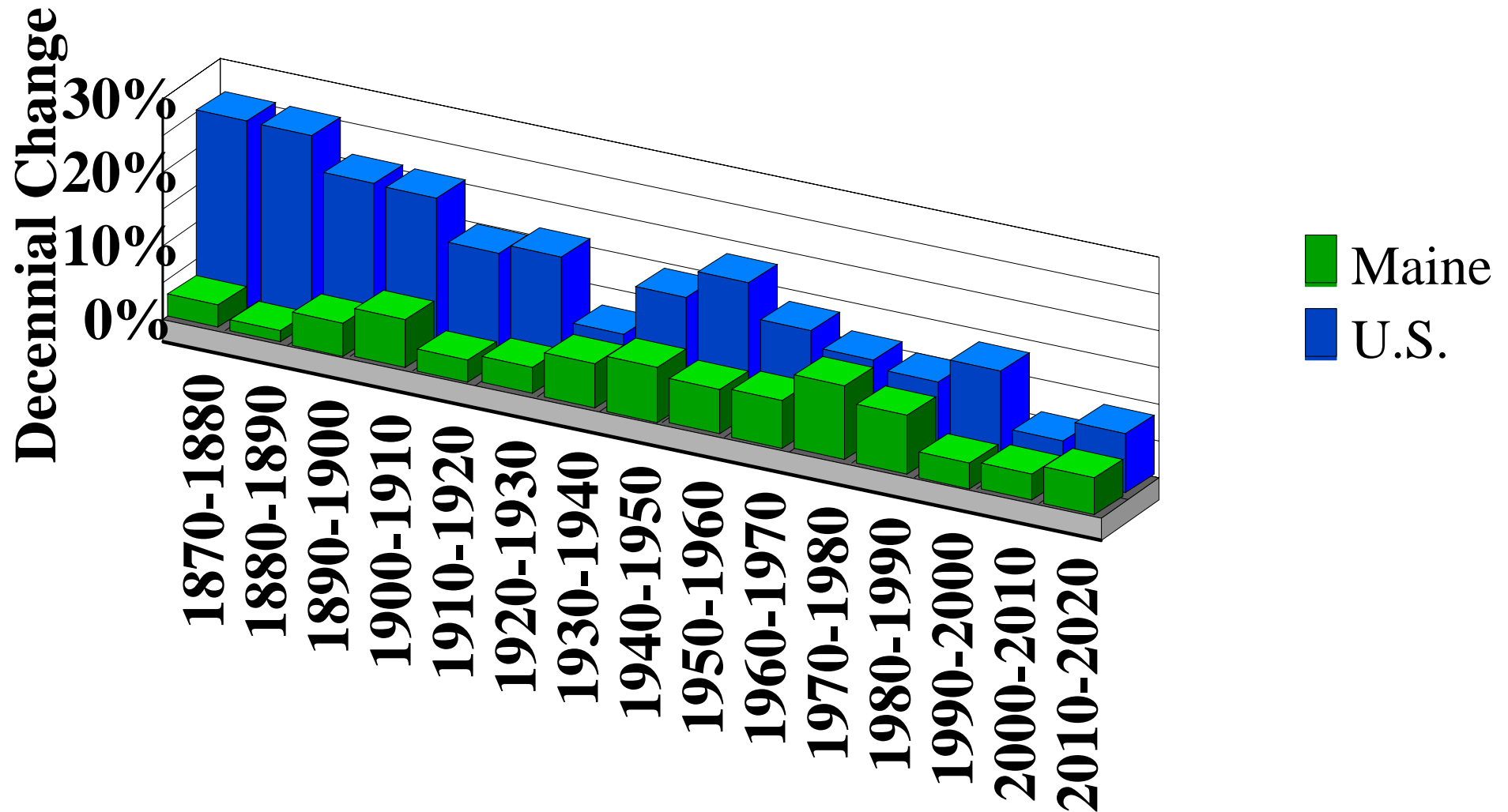
**Maine State Planning Office  
December 2005**



## State Per Capita Income versus Population Density (2004)



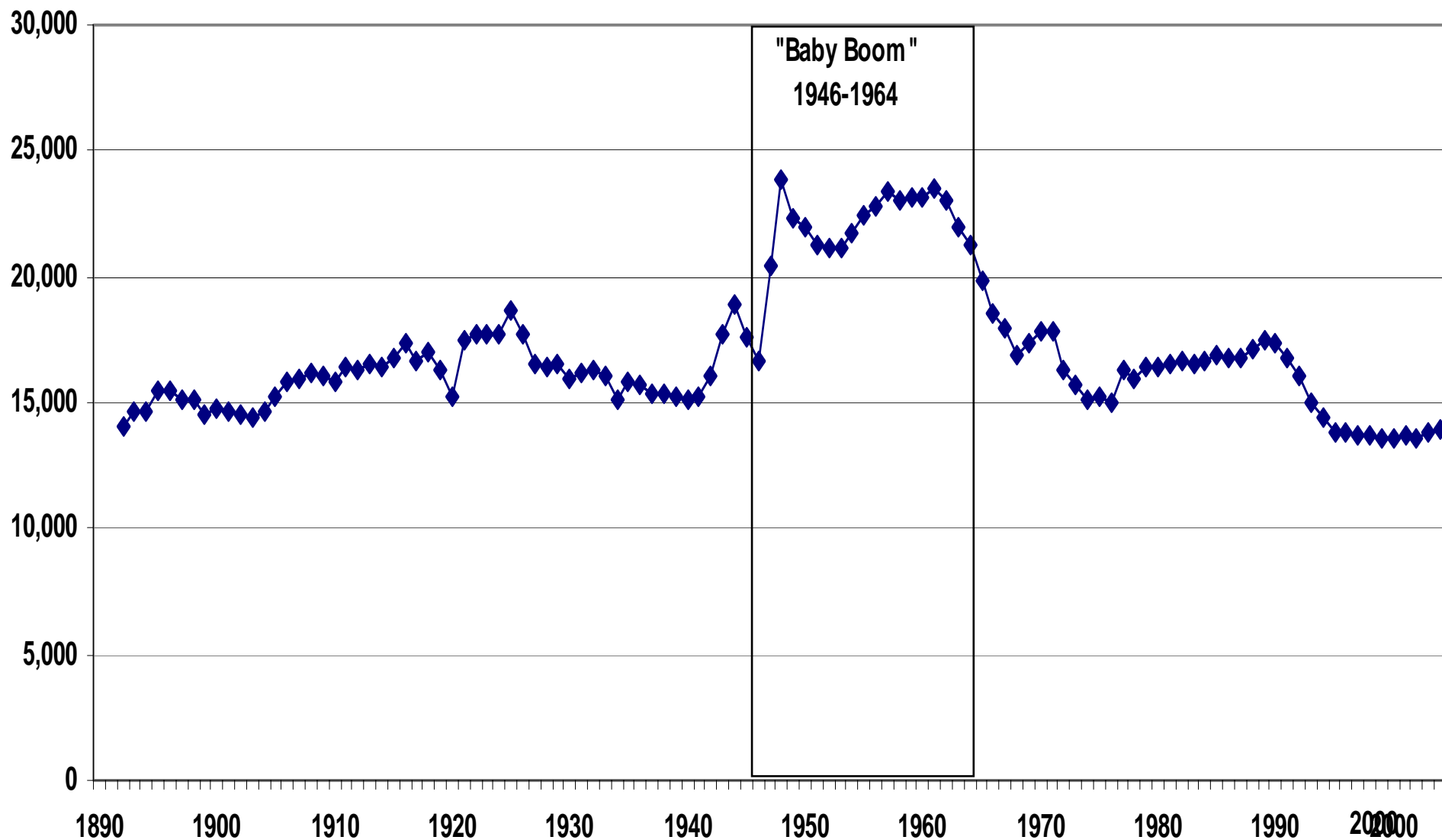
# Actual and Projected Decennial Population Increases Maine and U.S. 1870 to 2020



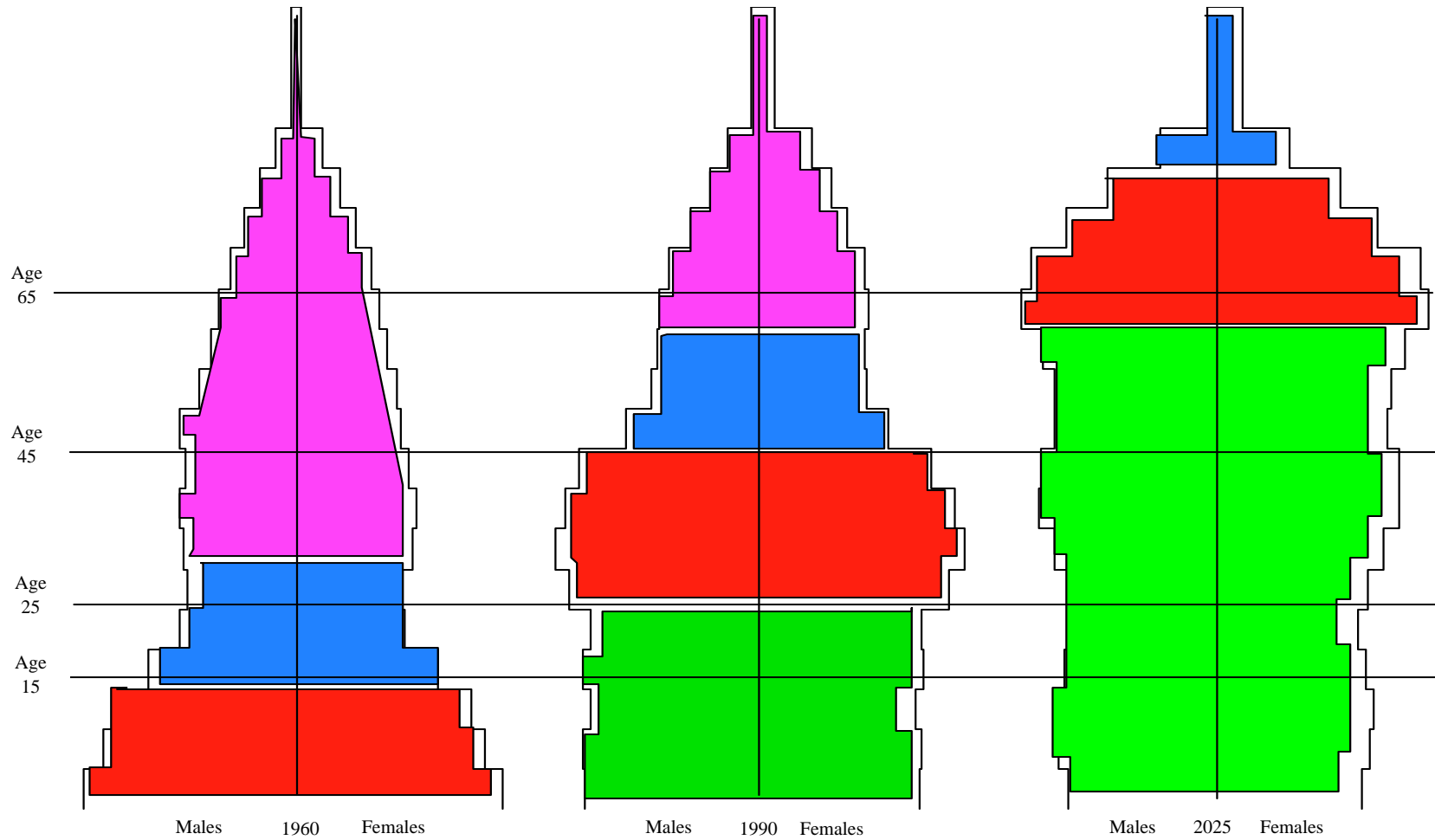
## **Reasons for Maine's slow Population Growth**

- **Average age is oldest of all US states (40.2 in 2003)**
- **Predominately white population (97%)**
- **Not a major immigration destination**

Maine Births; 1892-2004



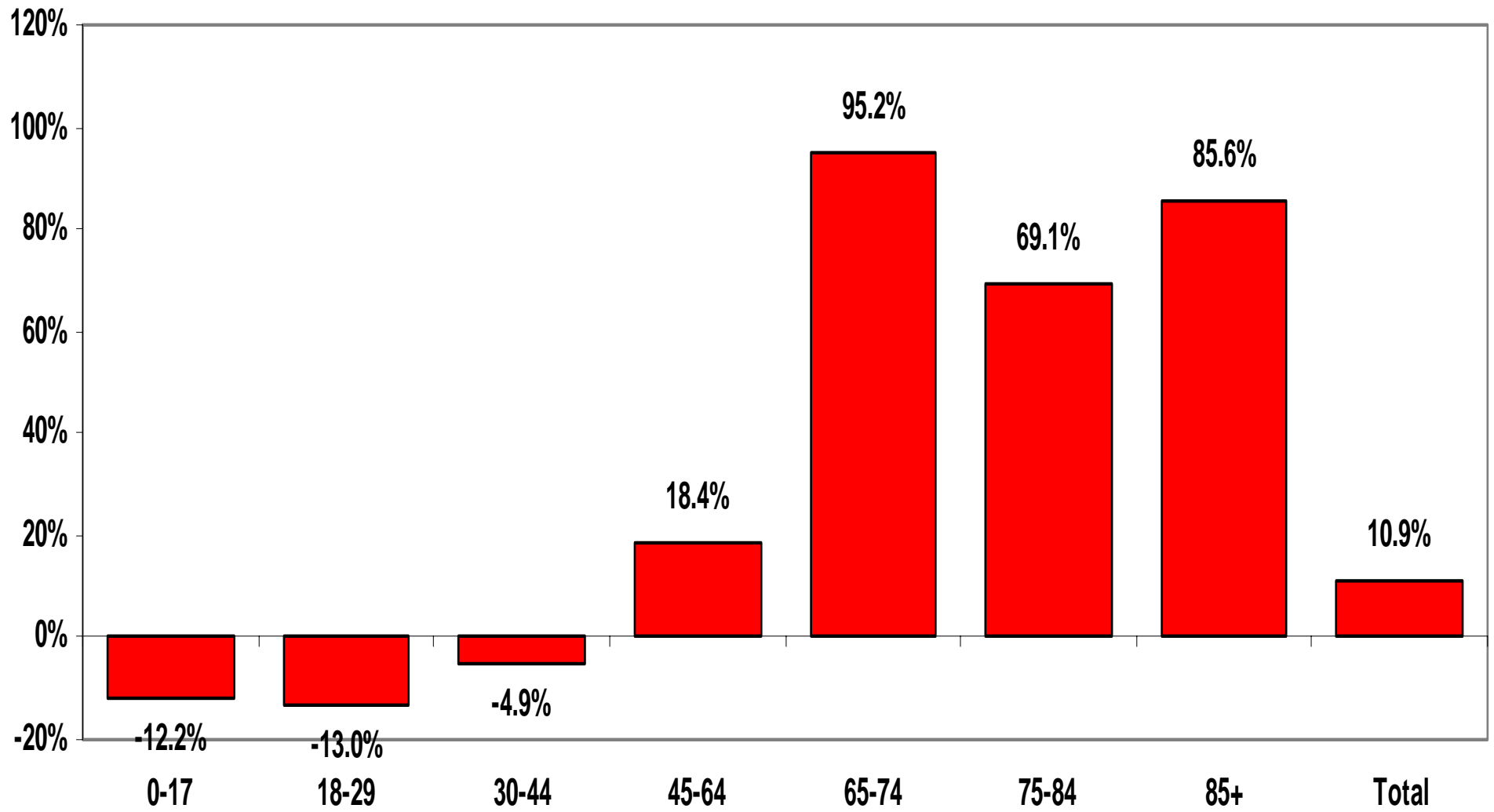
# Age and Sex Composition of the Maine Population 1960, 1990 and 2025



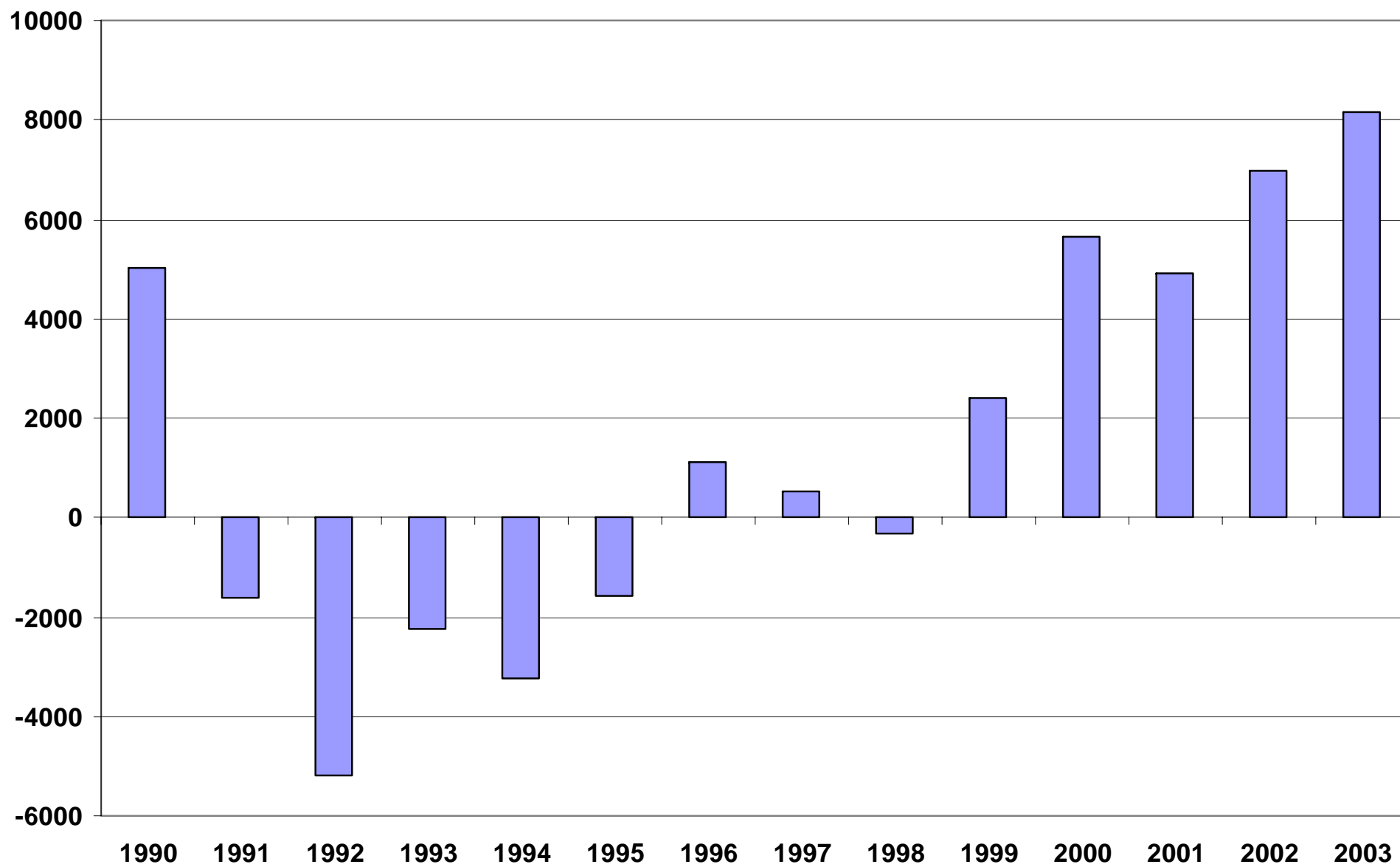
Data Source: U.S. Census Bureau, 1960 and 1990 Decennial Censuses and Projection Issued October 1996

Born before Great Depression
  Born during Great Depression & WWII
  Born during Post-WWII Baby Boom
  Born after Post-WWII Baby Boom

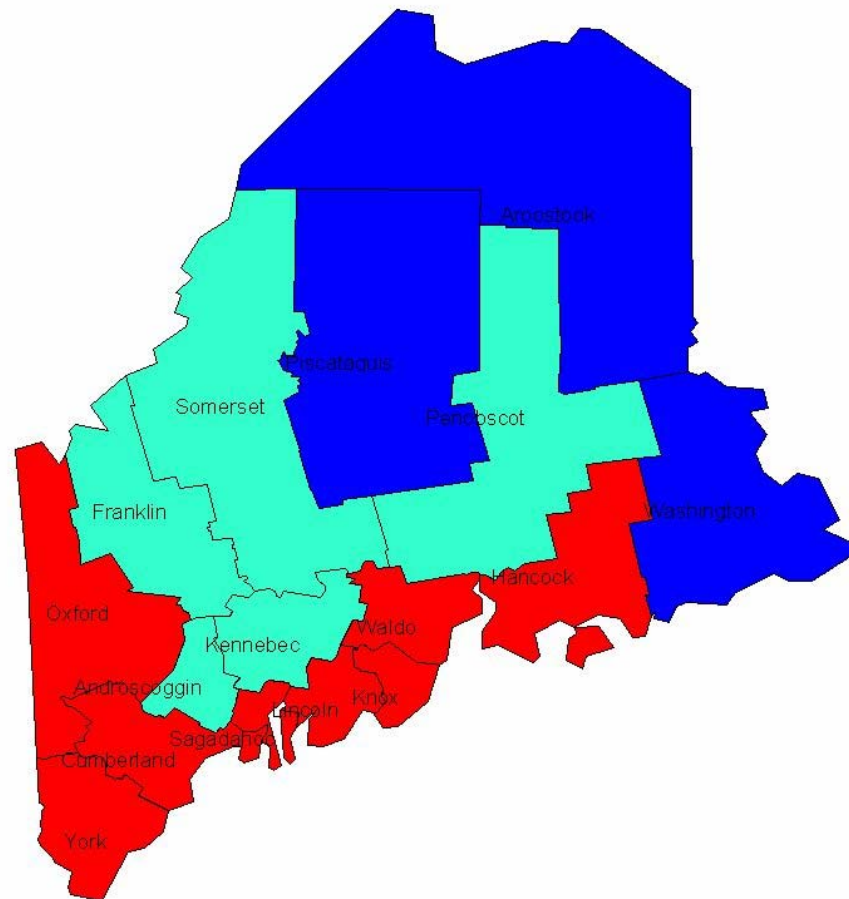
**Population Change by Age Group  
Maine 2000 to 2025**



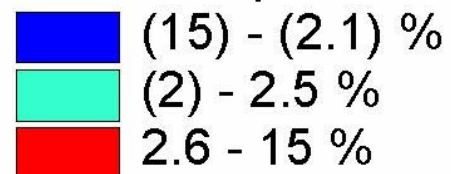
## Maine Net US Migration



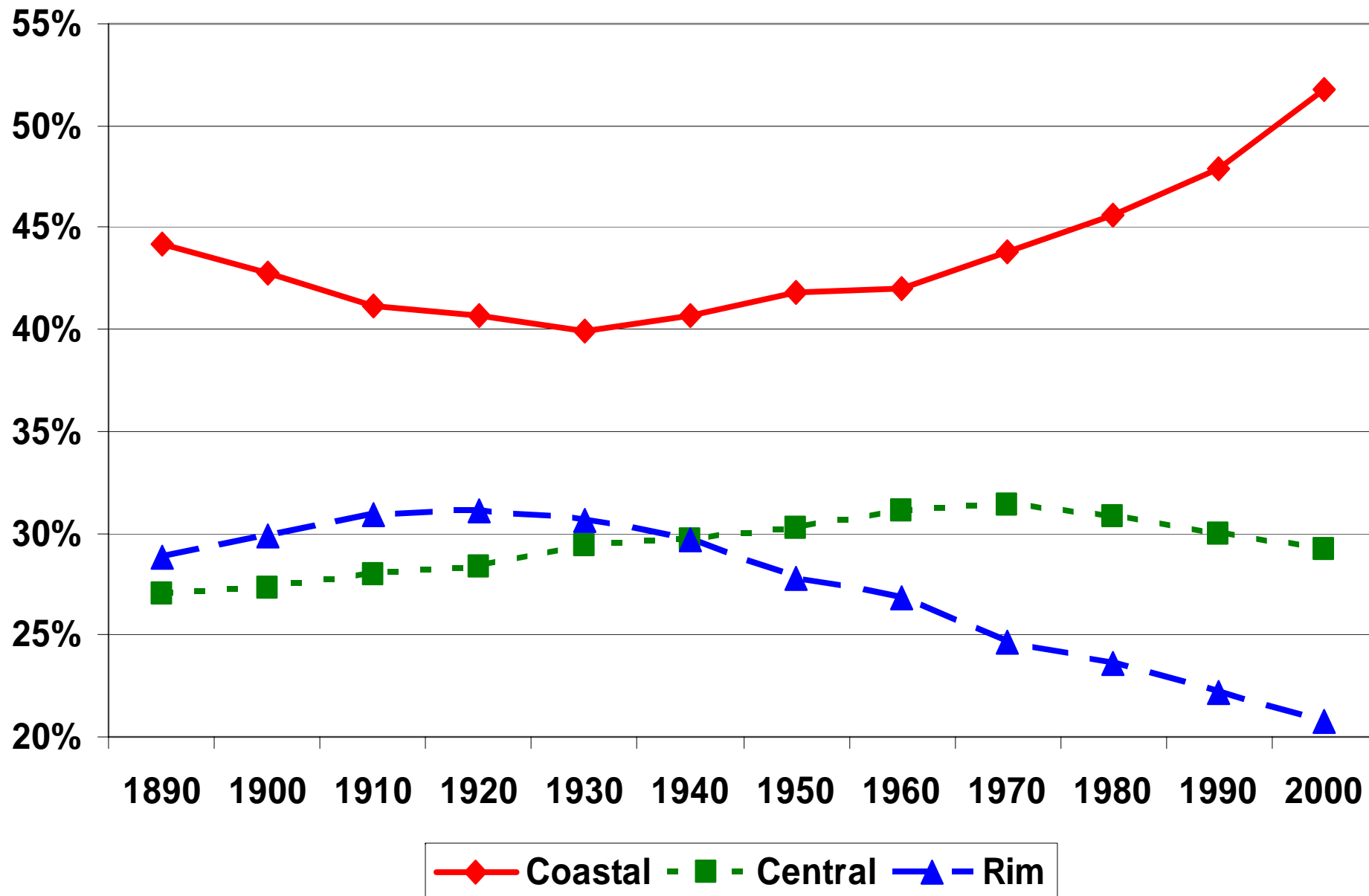




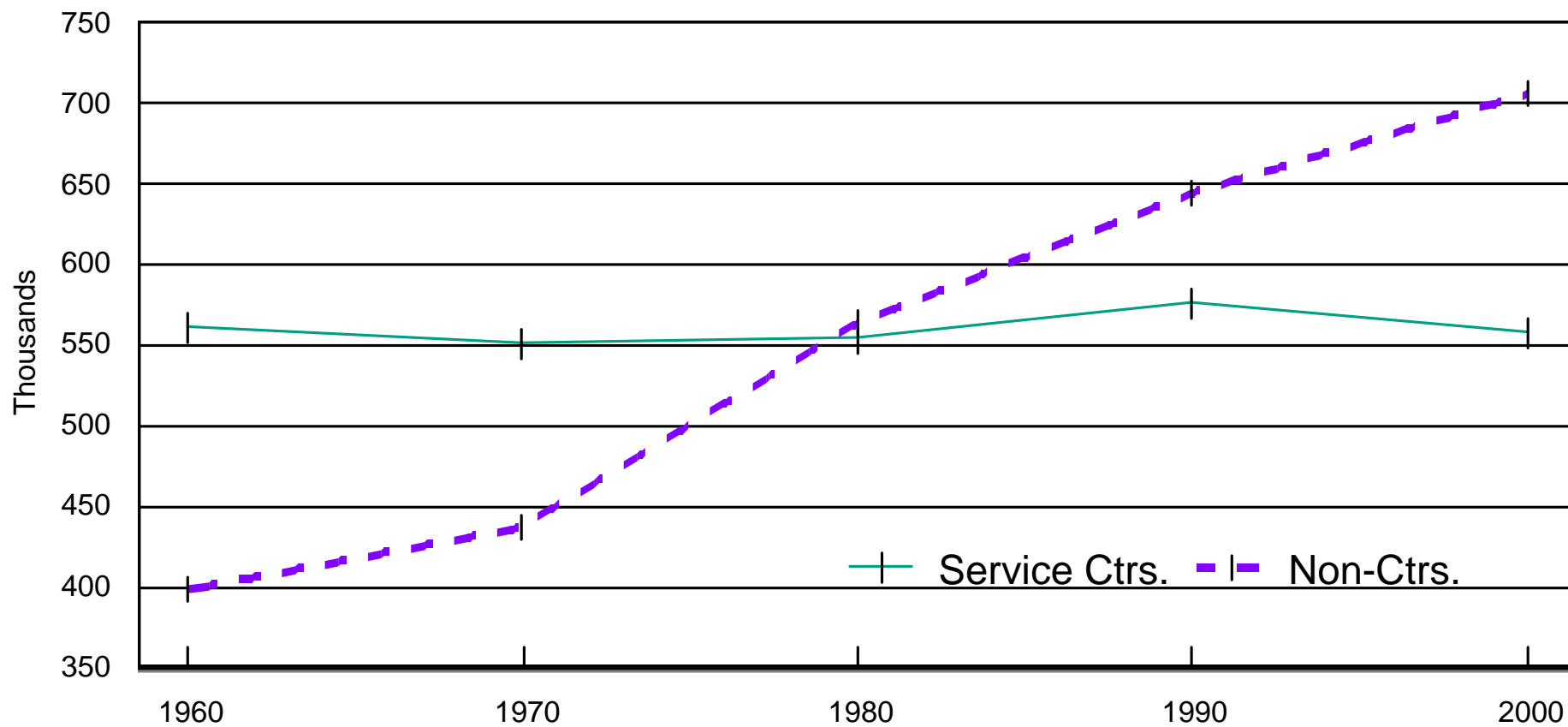
### Rate of Population Change 1990 - 2000



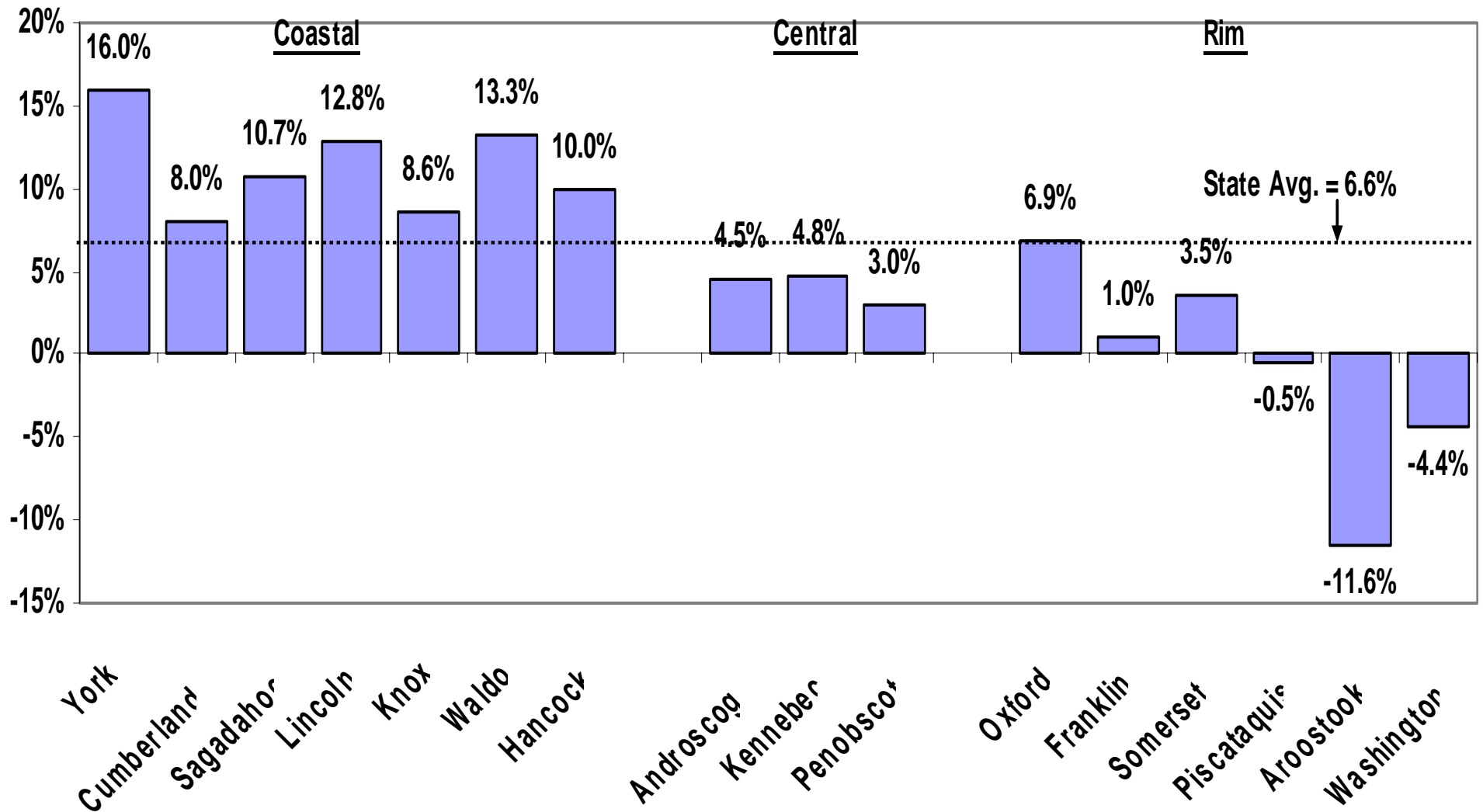
## Population Distribution of Maine Regions



## Maine Population; 1960-2000



Population Growth by County 2003-2015  
(SPO Forecast of 2005)



## HISTORICAL GROWTH RANKINGS

Population Growth 1990-2004

Avg. Annual Rate (Maine = 0.5%)

1	<i>York</i>	1.4%
2	<i>Waldo</i>	1.1%
3	<i>Lincoln</i>	1.0%
4	<i>Hancock</i>	0.9%
5	<i>Knox</i>	0.8%
6	<i>Cumberland</i>	0.8%
7	<i>Sagadahoc</i>	0.7%
8	Oxford	0.5%
9	<b>Kennebec</b>	0.3%
10	Somerset	0.2%
11	Franklin	0.1%
12	<b>Andros coggin</b>	0.1%
13	<b>Penobscot</b>	0.1%
14	Washington	-0.4%
15	Piscataquis	-0.5%
16	Aroostook	-1.2%

Full & Part-Time Empl. Growth 1990-2003

Avg. Annual Rate (Maine = 0.7%)

1	<i>Waldo</i>	3.6%
2	<i>Knox</i>	1.8%
3	<i>Lincoln</i>	1.7%
4	<i>Hancock</i>	1.5%
5	<i>Cumberland</i>	1.3%
6	<b>Andros coggin</b>	1.0%
7	Somerset	0.8%
8	<i>York</i>	0.7%
9	Washington	0.7%
10	<b>Penobscot</b>	0.6%
11	Oxford	0.5%
12	Franklin	0.0%
13	<b>Kennebec</b>	-0.1%
14	Piscataquis	-0.4%
15	Aroostook	-1.0%
16	<i>Sagadahoc</i>	-1.1%

Taxable Retail Sales Growth 1990-2004

Avg. Annual Rate (Maine = 4.1%)

1	<i>York</i>	5.1%
2	<i>Knox</i>	5.1%
3	<i>Hancock</i>	5.0%
4	<i>Waldo</i>	5.0%
5	<i>Cumberland</i>	4.9%
6	<i>Lincoln</i>	4.6%
7	<b>Andros coggin</b>	4.3%
8	<b>Penobscot</b>	4.1%
9	<b>Kennebec</b>	4.1%
10	Oxford	3.9%
11	<i>Sagadahoc</i>	2.9%
12	Piscataquis	2.5%
13	Franklin	2.5%
14	Aroostook	1.9%
15	Washington	1.7%
16	Somerset	1.3%

Real Personal Income Growth 1990-2003

Avg. Annual Rate (Maine = 1.8%)

1	<i>Waldo</i>	2.9%
2	<i>Knox</i>	2.7%
3	<i>York</i>	2.6%
4	<i>Cumberland</i>	2.2%
5	<i>Hancock</i>	2.1%
6	<i>Lincoln</i>	1.9%
7	Oxford	1.9%
8	Somerset	1.6%
9	<b>Penobscot</b>	1.5%
10	<b>Andros coggin</b>	1.5%
11	<i>Sagadahoc</i>	1.4%
12	Washington	1.2%
13	Franklin	1.2%
14	Piscataquis	1.2%
15	<b>Kennebec</b>	1.1%
16	Aroostook	0.2%

Legend:

*Coastal County in bold italics and shaded*

**Central County in bold**

Rim County in normal

# FORECAST GROWTH RANKINGS

## Population Growth 2004-2020 Avg. Annual Rate (Maine = 0.5%)

1	<i>York</i>	1.2%
2	<i>Waldo</i>	1.0%
3	<i>Lincoln</i>	0.9%
4	<i>Sagadahoc</i>	0.9%
5	<i>Hancock</i>	0.7%
6	<i>Knox</i>	0.6%
7	<i>Cumberland</i>	0.6%
8	Oxford	0.4%
9	<b>Kennebec</b>	0.3%
10	<b>Andros coggin</b>	0.2%
11	Somerset	0.2%
12	<b>Penobscot</b>	0.2%
13	Franklin	0.0%
14	Piscataquis	-0.2%
15	Washington	-0.5%
16	Aroostook	-1.3%

## Full & Part-Time Empl. Growth 2003-2020 Avg. Annual Rate (Maine = 1.0%)

1	<i>Waldo</i>	2.6%
2	<i>Lincoln</i>	2.2%
3	<i>Knox</i>	1.6%
4	<i>Cumberland</i>	1.4%
5	<b>Penobscot</b>	1.4%
6	<i>Hancock</i>	0.9%
7	<i>York</i>	0.8%
8	<b>Andros coggin</b>	0.7%
9	Somerset	0.5%
10	Oxford	0.4%
11	<b>Kennebec</b>	0.3%
12	Franklin	0.1%
13	Piscataquis	0.0%
14	<i>Sagadahoc</i>	0.0%
15	Washington	-0.1%
16	Aroostook	-0.6%

## Taxable Retail Sales Growth 2004-2020 Avg. Annual Rate (Maine = 4.9%)

1	<i>Hancock</i>	5.8%
2	<i>Lincoln</i>	5.8%
3	<i>York</i>	5.7%
4	<i>Cumberland</i>	5.6%
5	<i>Knox</i>	5.4%
6	<i>Waldo</i>	5.2%
7	<b>Andros coggin</b>	4.8%
8	<b>Penobscot</b>	4.6%
9	Oxford	4.4%
10	<b>Kennebec</b>	4.1%
11	<i>Sagadahoc</i>	3.9%
12	Piscataquis	3.7%
13	Somerset	2.2%
14	Franklin	2.0%
15	Aroostook	1.2%
16	Washington	0.7%

## Real Personal Income Growth 2003-2020 Avg. Annual Rate (Maine = 1.8%)

1	<i>Hancock</i>	3.5%
2	<i>Waldo</i>	3.1%
3	<i>York</i>	2.4%
4	<i>Sagadahoc</i>	2.3%
5	<b>Penobscot</b>	2.2%
6	<i>Lincoln</i>	2.0%
7	Washington	1.9%
8	<i>Knox</i>	1.8%
9	<i>Cumberland</i>	1.7%
10	<b>Andros coggin</b>	1.6%
11	Oxford	1.5%
12	Piscataquis	1.3%
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